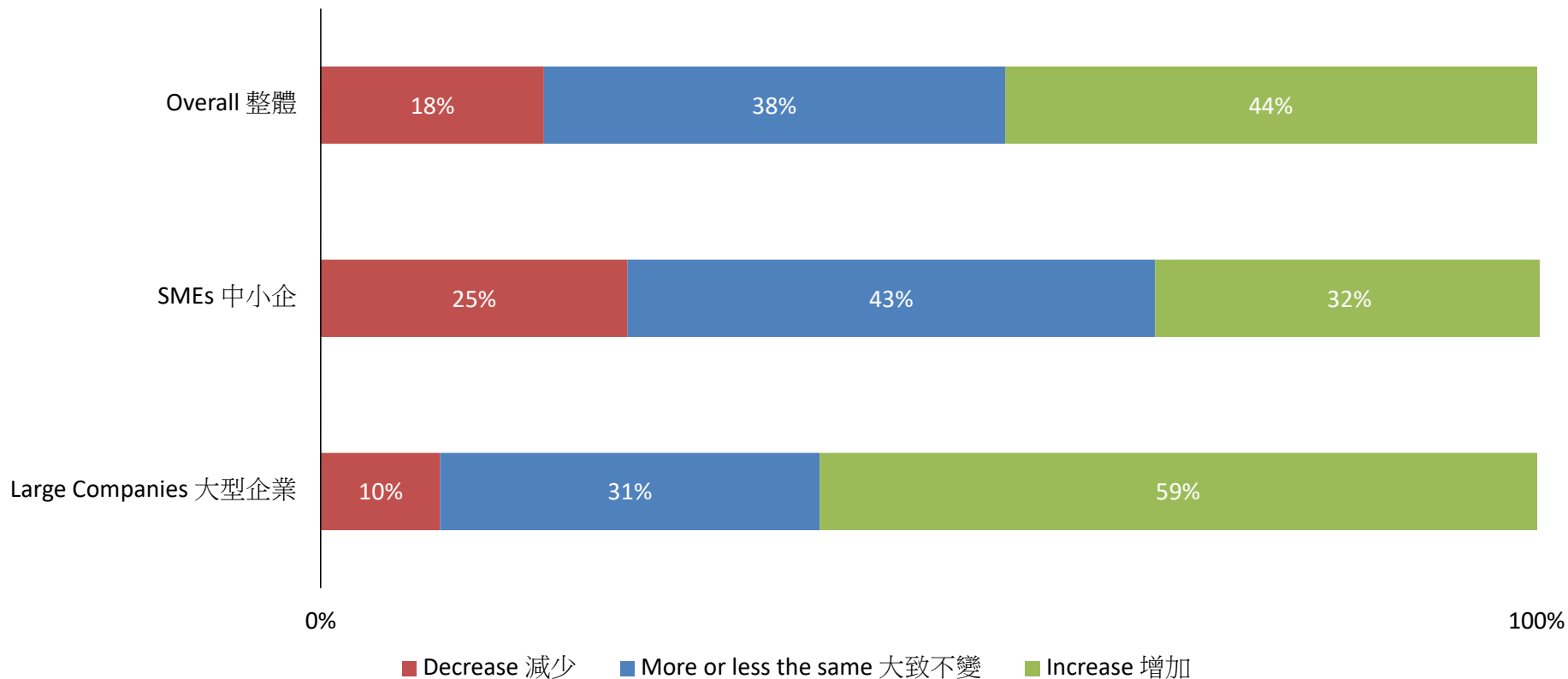


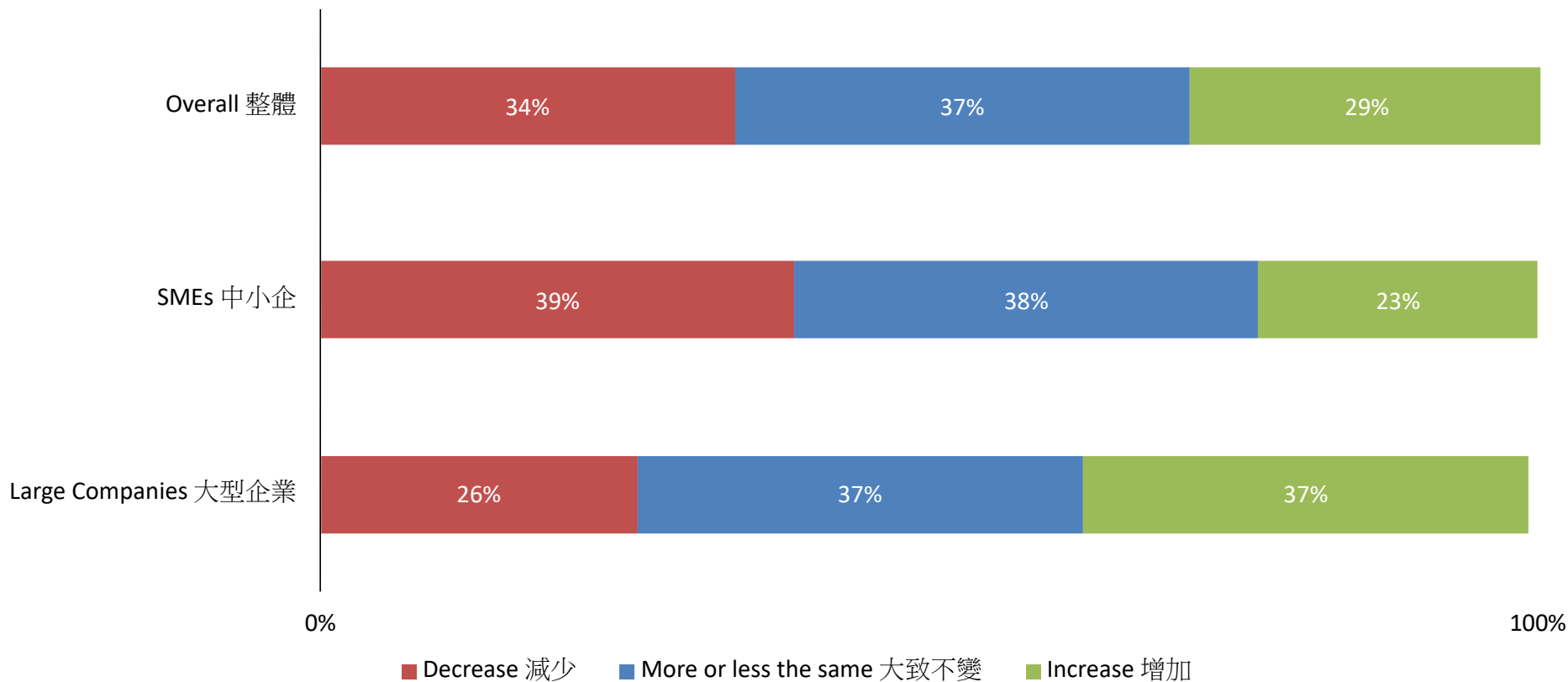
What is the outlook for your company's business turnover for the full year in 2021 compared to last year?
與去年相比，您預期貴公司在2021年全年的營業額表現如何？



Percentage distribution of business turnover's expected change for the full year of 2021 **compared to last year**
受訪企業預期2021年全年營業額較去年變化的分佈

By how much? 變化	Decrease 下跌	More or less the same 大致不變	Increase 上升
<10%	1%	38%	6%
10-19%	2%		16%
20-29%	3%		10%
30-39%	5%		6%
40-49%	2%		1%
50-59%	2%		1%
60-69%	0%		0%
70-79%	1%		0%
80-89%	1%		0%
>= 90%	1%		4%
Total 合計	18%	38%	44%

What is the outlook for your company's business turnover for the full year in 2021 compared to pre-pandemic levels?
與疫情前水平相比，您預期貴公司在2021年全年的營業額表現如何？



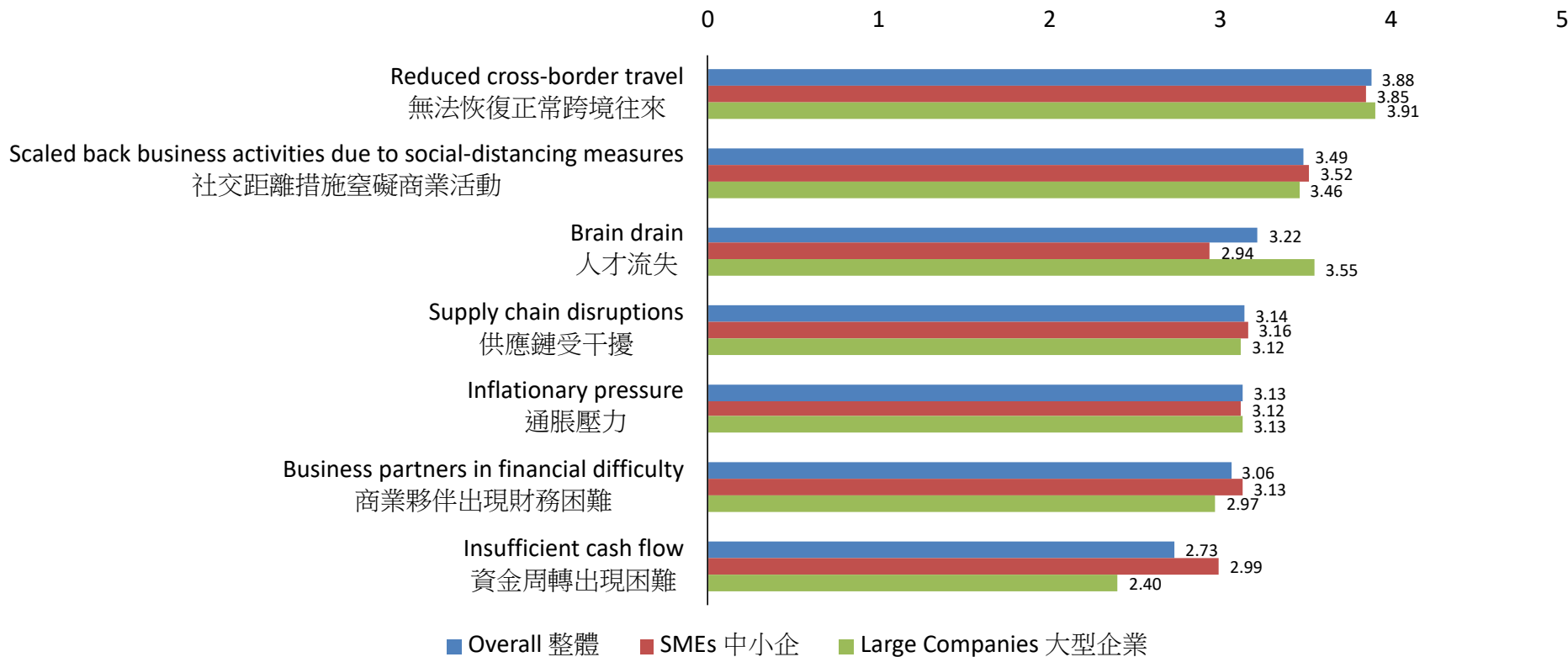
Percentage distribution of business turnover's expected change for the full year of 2021 **compared to pre-pandemic levels**
受訪企業預期2021年全年營業額較疫情前水平變化的分佈

By how much? 變化	Decrease 下跌	More or less the same 大致不變	Increase 上升
<10%	0%	37%	4%
10-19%	5%		12%
20-29%	8%		6%
30-39%	8%		3%
40-49%	3%		2%
50-59%	3%		1%
60-69%	2%		0%
70-79%	2%		0%
80-89%	1%		0%
>= 90%	2%		2%
Total 合計	34%		37%

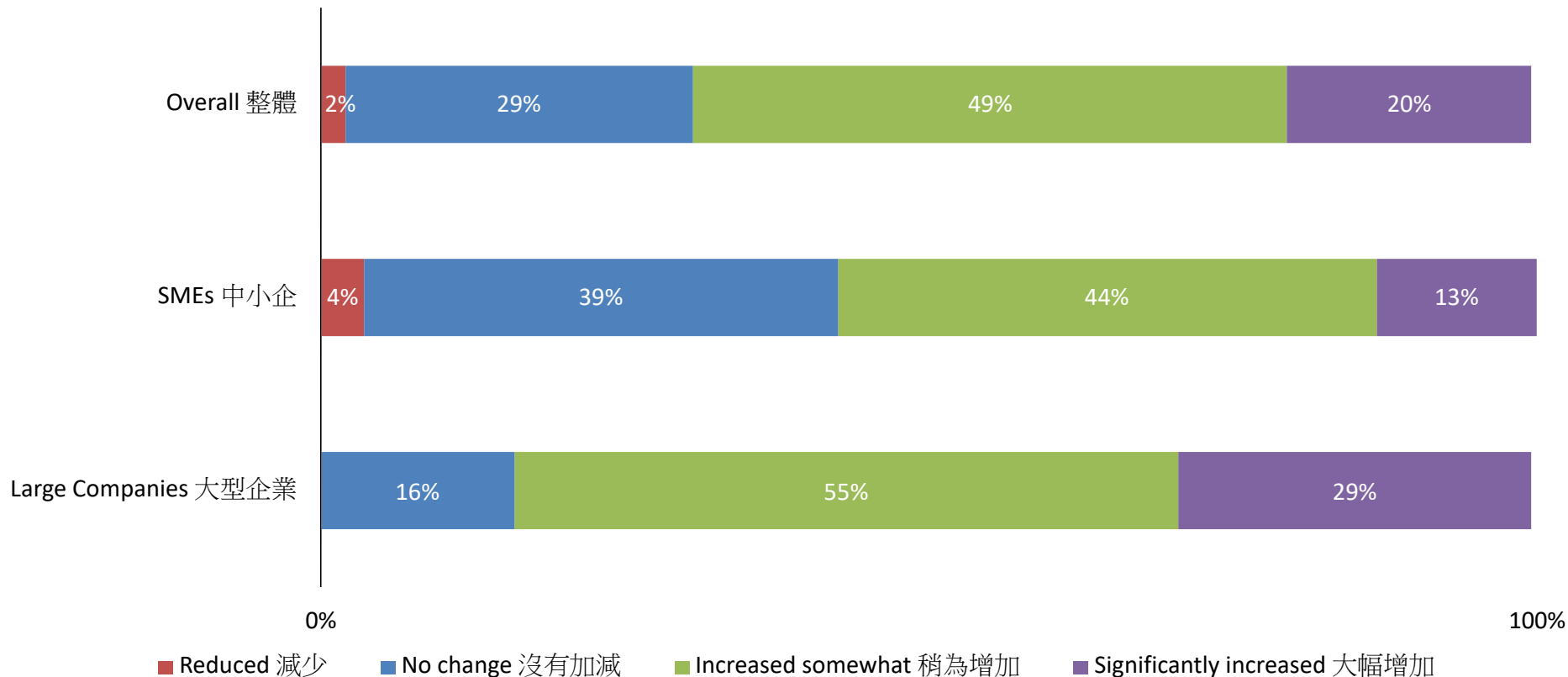
Please rate the key challenges facing your business for the rest of the year on a scale of 1 to 5.

(1 = not important, 5 = very important)

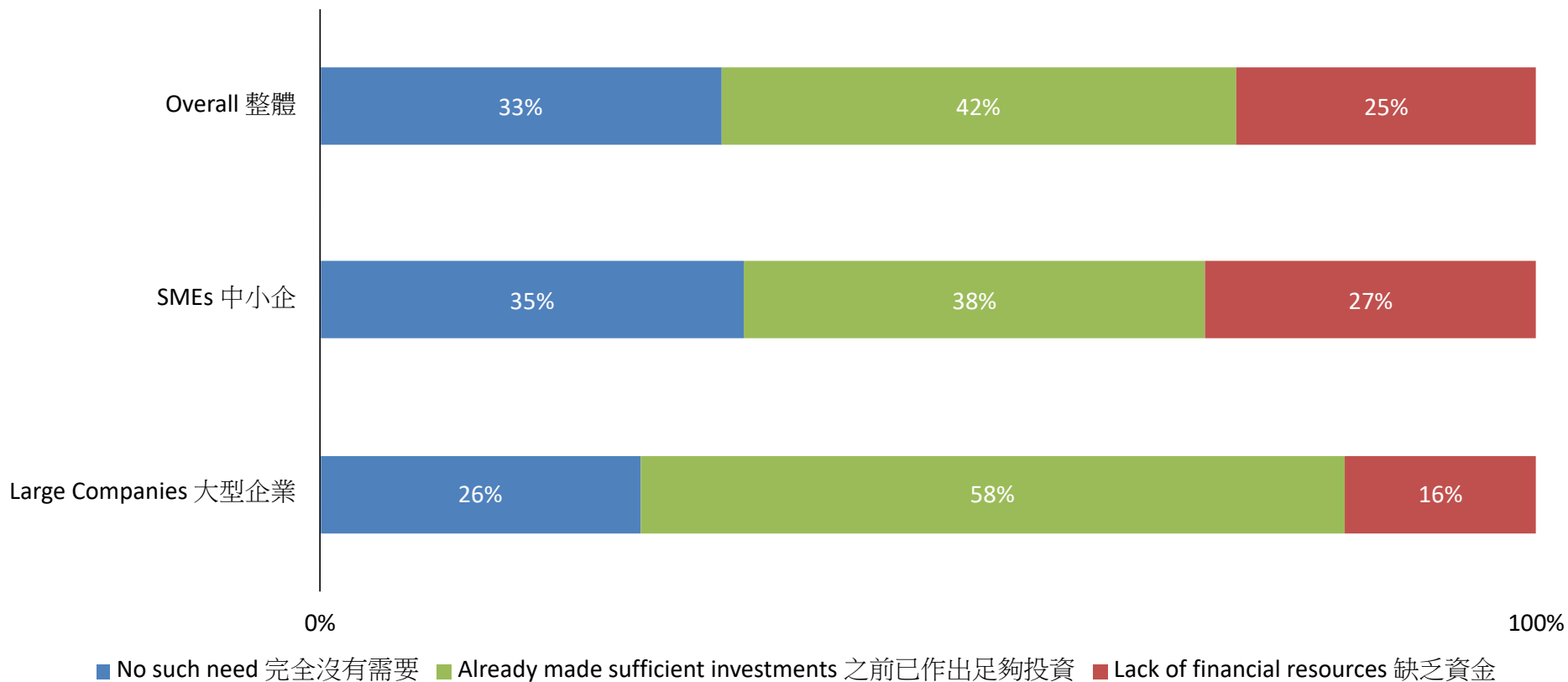
請為貴公司今年餘下時間面對的主要挑戰評分。(1=完全不重要, 5=非常重要)



What has been your company's investment in digitalisation since the pandemic?
自從疫情以來，貴公司在數碼科技的投資如何？



What was the main reason for not making or reducing digitalisation investments since the pandemic?
自從疫情以來，貴公司沒有增加甚或減少在數碼科技的投資的主要原因是什麼？



HKGCC GDP Forecast for 2021

	Updated Forecast	December Forecast	Difference
Real GDP Growth	6.3%	3.5%	+2.8%

