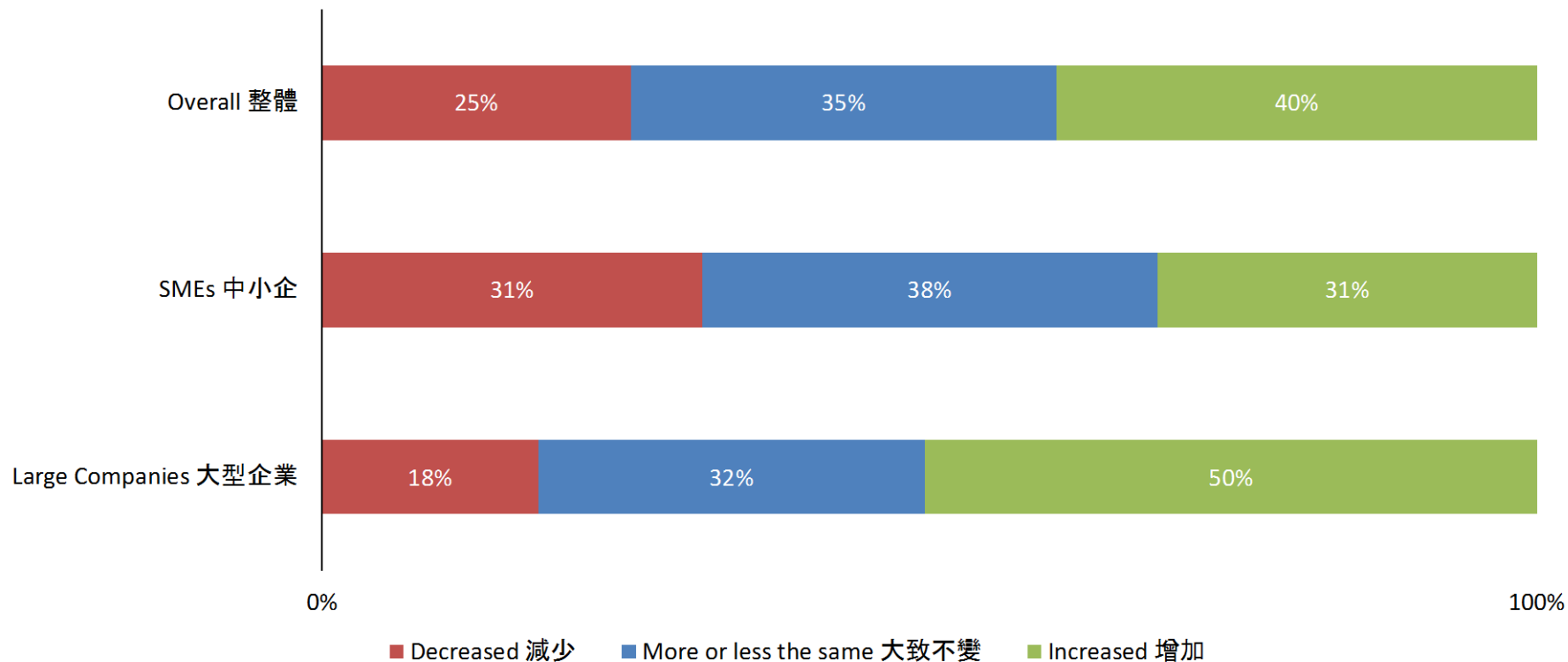


# HKGCC Business Prospects Survey 「商業前景問卷調查」

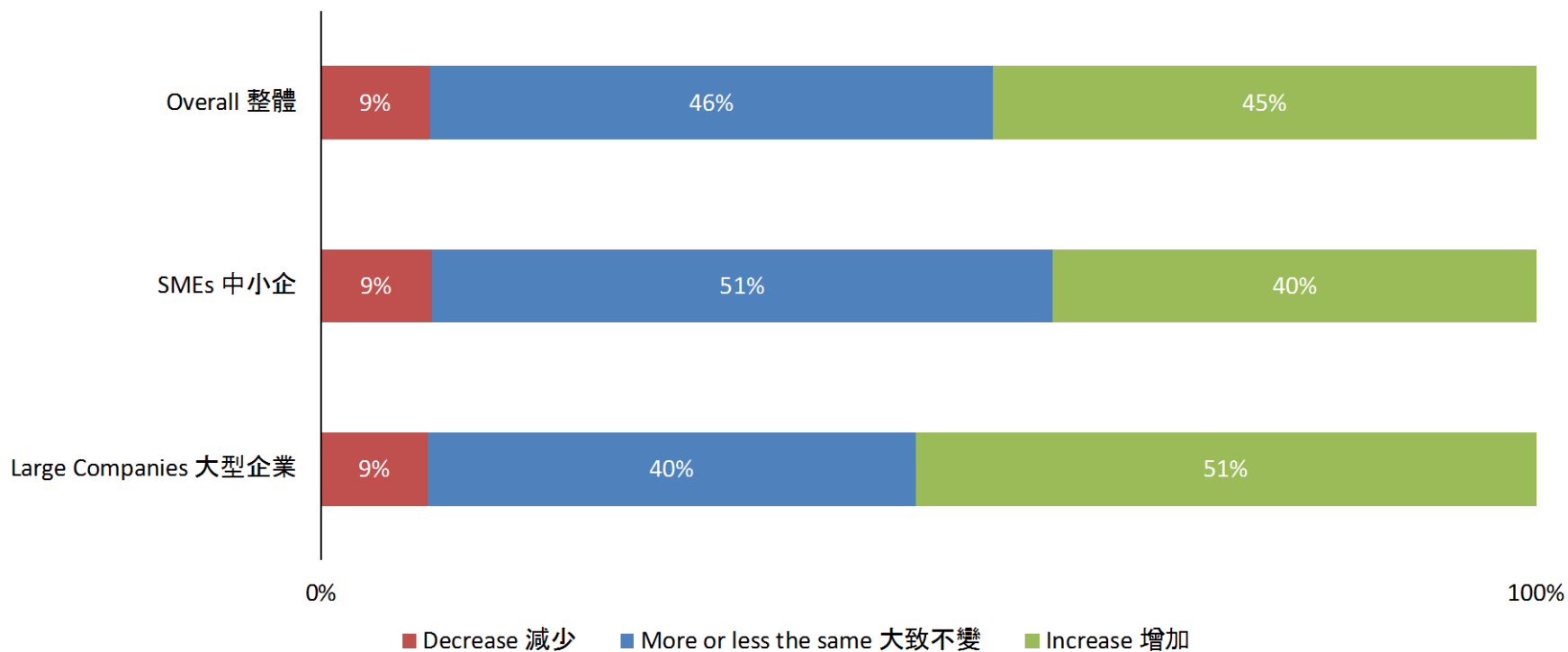
## Part I. Business Conditions, Outlook and Plans 第一部分. 營商環境，商業前景及計劃



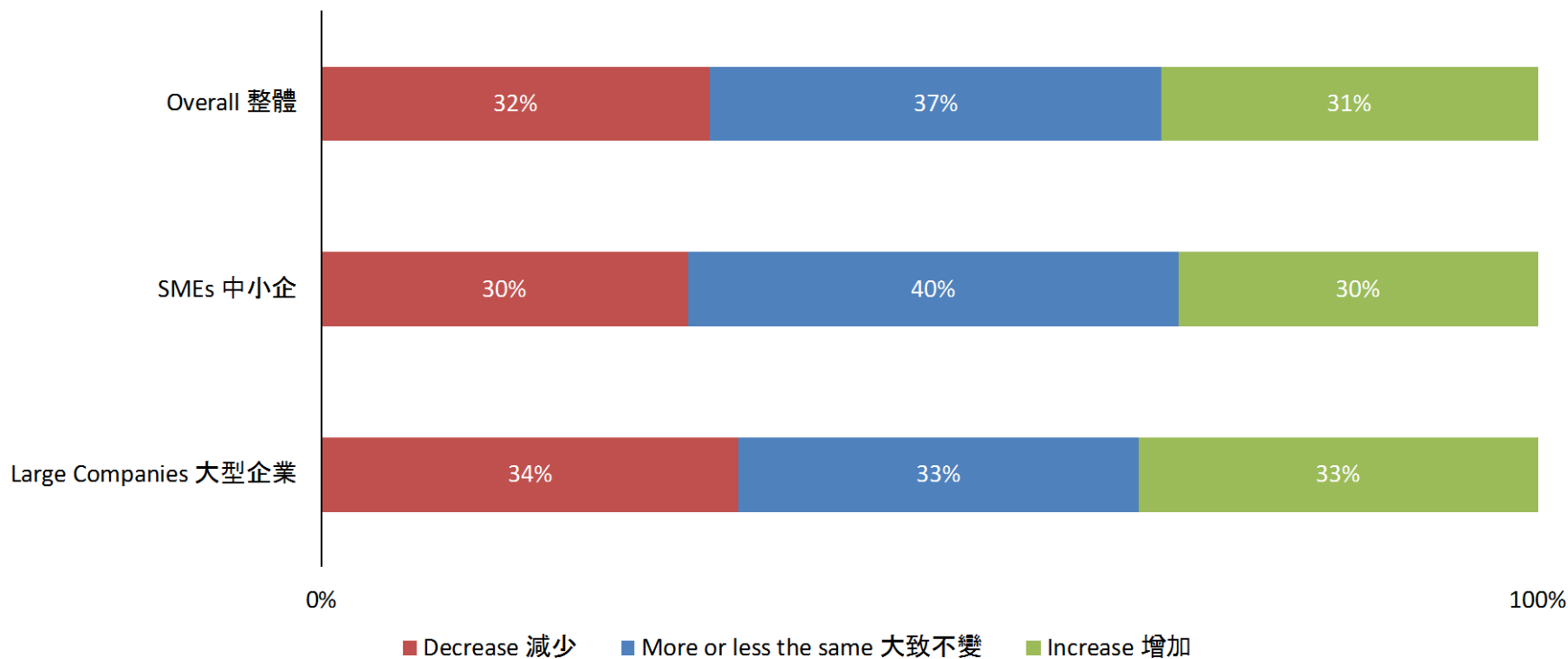
How was your business turnover for the first ten months of 2021 **compared to the same period last year?**  
與去年同期相比，貴公司在2021年首十個月的營業額表現如何？



What is the outlook for your company's business turnover for 2022 **compared to this year?**  
與今年相比，您預期貴公司在2022年的營業額表現如何？



What is the outlook for your company's business turnover for 2022 **compared to pre-pandemic levels?**  
與疫情前水平相比，您預期貴公司在2022年的營業額表現如何？

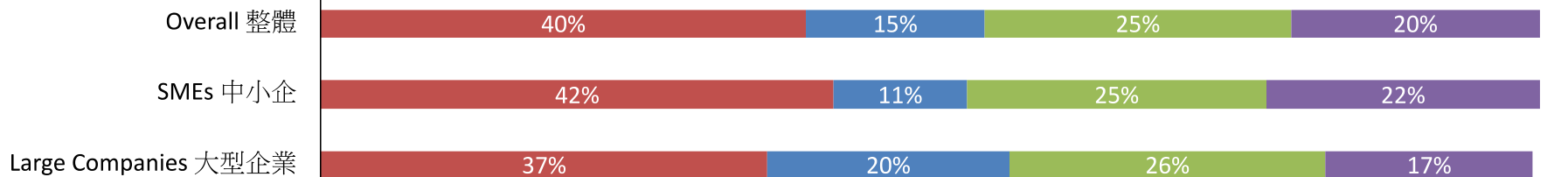


What is the outlook for business conditons in Hong Kong over the next 12 months?

您認為香港在未來12個月的商業前景趨向變化？

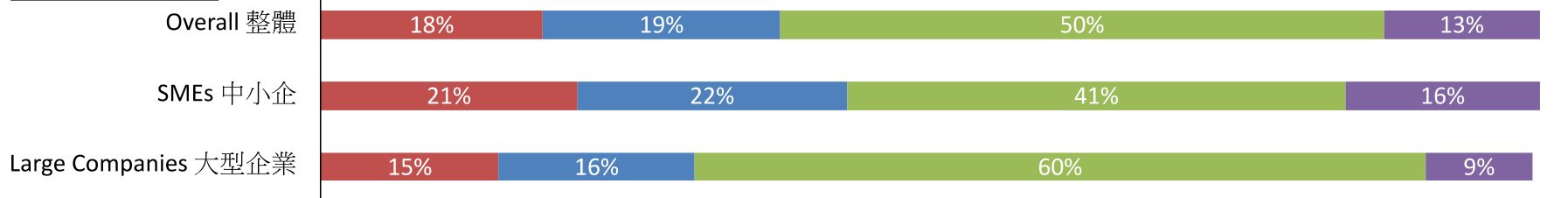
November 2020 Survey

2020年11月的調查



November 2021 Survey

2021年11月的調查



0%

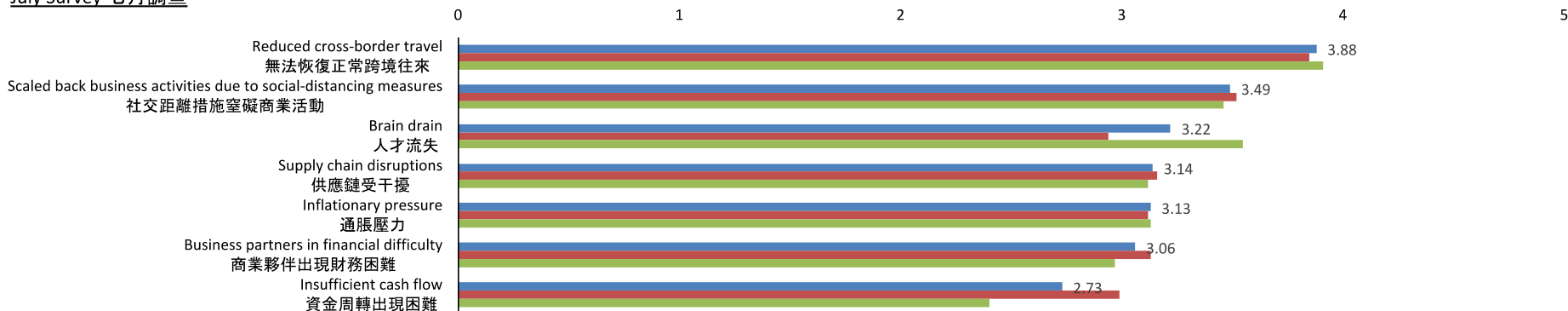
100%

■ Negative 負面 ■ No change 不變 ■ Positive 正面 ■ Not sure 不確定

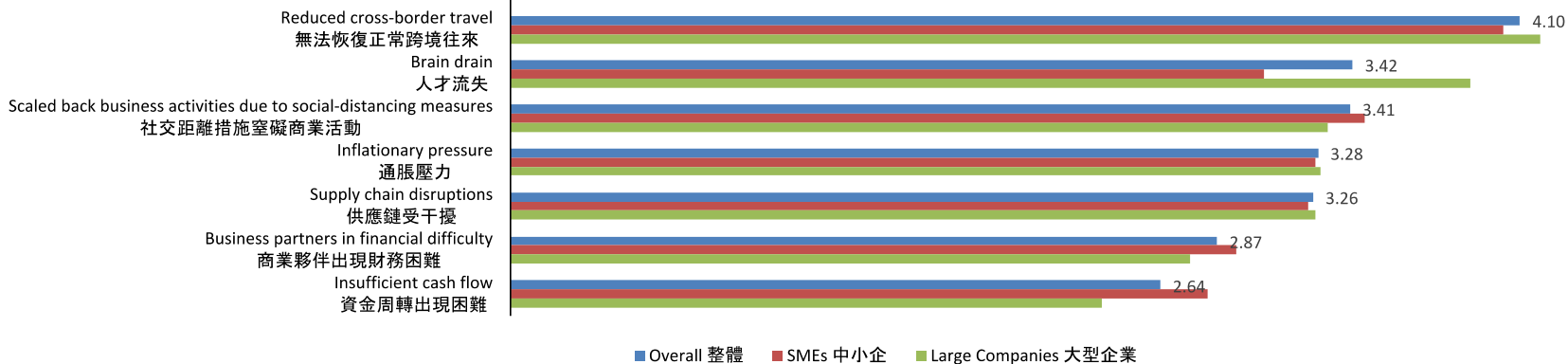
Please rate the key challenges facing your business for the next 12 months on a scale of 1 to 5. (1 = not important, 5 = very important)

請為貴公司未來12個月面對的主要挑戰評分。(1=完全不重要, 5=非常重要)

### July Survey 七月調查



### November Survey 十一月調查

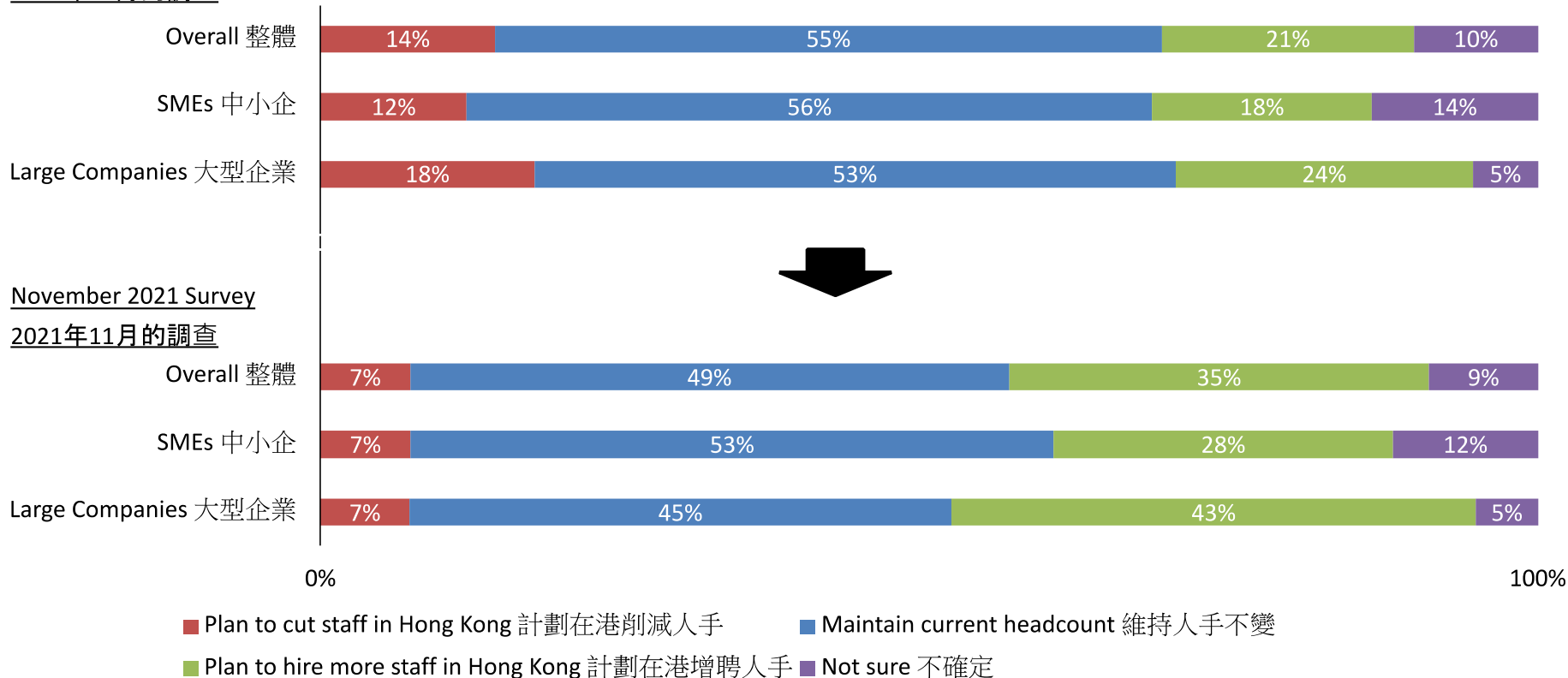


November 2020 Survey

2020年11月的調查

What is your company's hiring plan for its Hong Kong operation over the next 12 months?

貴公司未來12個月在香港的業務有何招聘計劃？

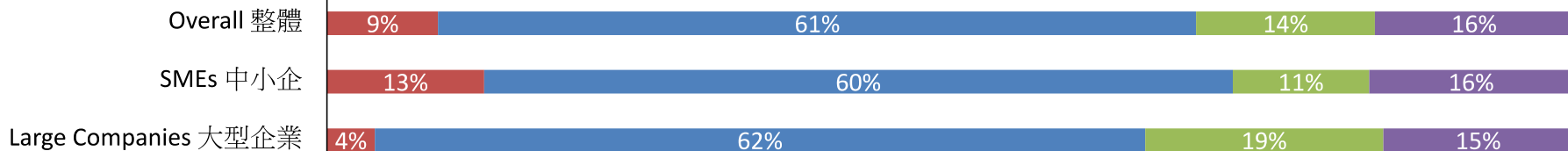


What is your company's capital investment plan for its Hong Kong operations over the next 12 months?

November 2020 Survey

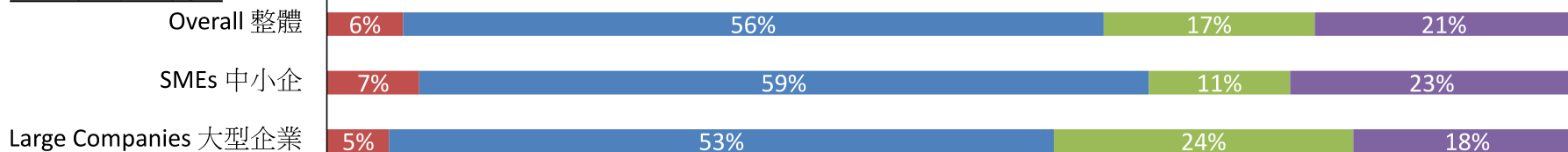
貴公司未來12個月在香港的業務有何資本投資計劃？

2020年11月的調查



November 2021 Survey

2021年11月的調查



0%

100%

- Plan to reduce capital investment in Hong Kong 計劃在港減少資本投資
- No plan to increase or decrease capital investment in Hong Kong 沒有在港增加或減少資本投資的計劃
- Plan to increase capital investment in Hong Kong 計劃在港增加資本投資
- Not sure 不確定



What is your company's capital investment plan in the Greater Bay Area (excluding Hong Kong) over the next 12 months?

November 2020 Survey

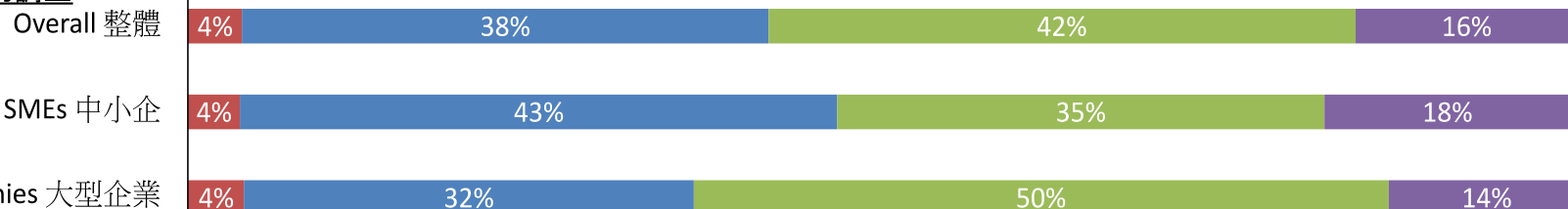
貴公司未來12個月在大灣區(不包括香港)的業務有何資本投資計劃？

2020年11月的調查



November 2021 Survey

2021年11月的調查



0%

100%

■ Decrease 減少 ■ Stay the same 大致不變 ■ Increase 增加 ■ Not sure 不確定

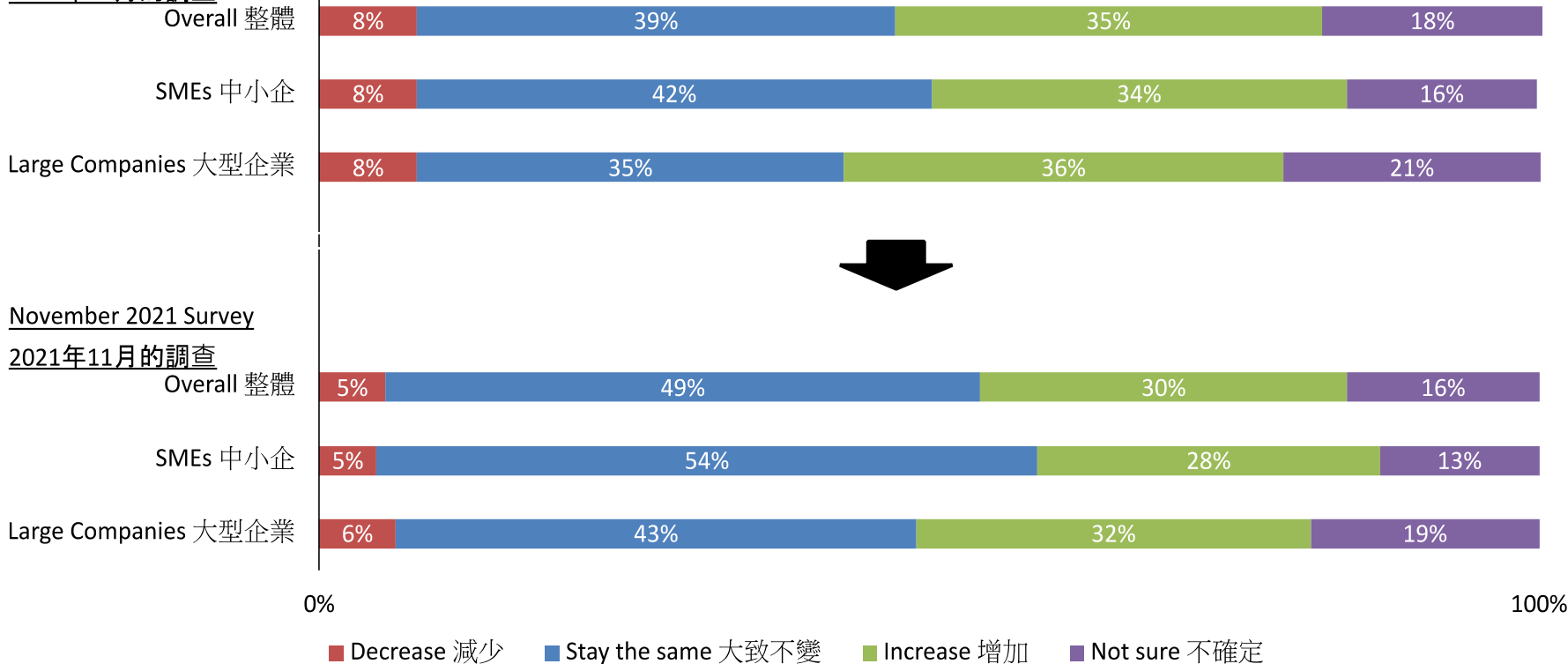
Note: Excluding respondents without capital investment in the Greater Bay Area (excluding Hong Kong)

What is your company's capital investment plan in Mainland China (excluding GBA) over the next 12 months?

貴公司未來12個月在中國內地(不包括大灣區)的業務有何資本投資計劃？

November 2020 Survey

2020年11月的調查

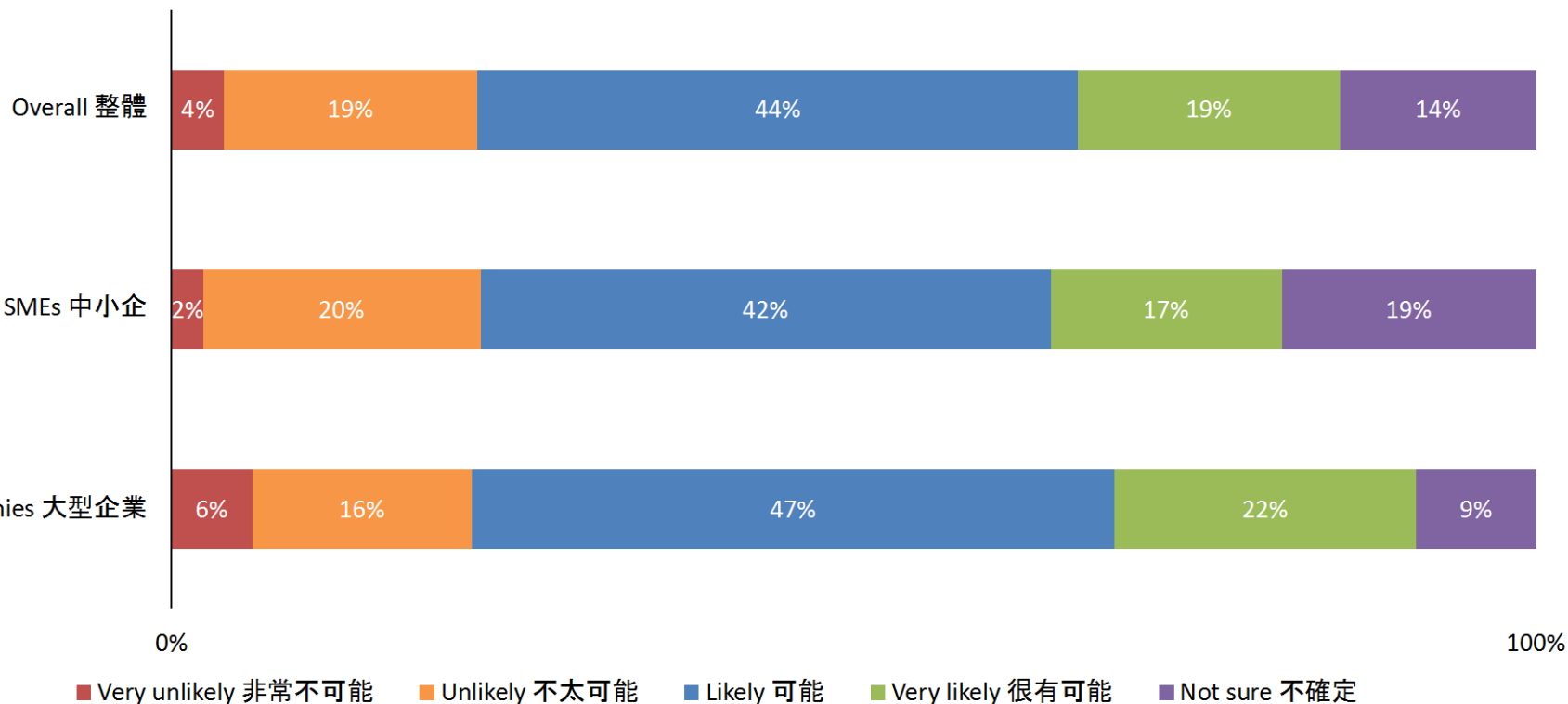


Note: Excluding respondents without capital investment in Mainland China

## Part II. Northern Metropolis Development Strategy 第二部分. 北部都會區發展計劃



How likely will the proposed Northern Metropolis development plan raise Hong Kong's competitiveness for future development?  
您認為「北部都會區」發展計劃能否提升香港未來發展的競爭力？



Please rank the top three areas that you think the the Northern Metropolis plan would help improve.

(1 = the highest priority and so on)

請依序排出您認為「北部都會區」計劃將會有助改善的三個範疇。(1 = 最優先，如此類推)

Areas 範疇	Overall 整體	SMEs 中小企	Large Companies 大型企業
Increase land and housing supply 增加土地及房屋供應	1	1	1
Closer collaboration with Shenzhen 加強港深合作	2	2	2
Integrate Hong Kong into Mainland China's overall development 融入中國內地整體發展	3	3	3
Promote innovation & technology and smart city development 促進創科及智慧城市發展	4	4	4
Address regional economic imbalance in Hong Kong 改善香港各區之間經濟發展不均問題	5	5	5
Others 其他	6	6	6

Please rank the top three concerns, if any, that you have regarding the Northern Metropolis.

(1 = the highest priority and so on)

請依序排出您對「北部都會區」的三個關注事項。(1 = 最優先，如此類推)

Concerns 關注事項	Overall 整體	SMEs 中小企	Large Companies 大型企業
Delays and overruns 工程延誤及超支	1	1	1
Unable to achieve stated benefits 未能達到預期效益	2	2	2
Too costly 成本太高	3	4	3
Environmental impact 對環境的影響	4	3	5
Over concentration in certain industries/ business activities 過度集中於某些行業/商業活動	5	5	4
Insufficient construction materials and workers 缺乏建築材料及工人	6	6	6
Others 其他	7	7	7