

## ● General Economic Data

<b>GROSS DOMESTIC PRODUCT<sup>d</sup></b>	<b>2009</b>	<b>2010<sup>b</sup></b>	<b>2011<sup>b</sup></b>
GDP (HK\$ billion)	1,622.5	1,741.6	1,896.7
Per capita GDP (HK\$ thousand)	232.7	247.9	268.2
Total public expenditure (HK\$ billion)	307.2	320.6	388.8
as % of GDP <sup>c</sup>	18.9%	18.4%	20.5%

<b>CONTRIBUTION TO GDP (%)<sup>d</sup></b>	<b>2001</b>	<b>2006</b>	<b>2010<sup>b</sup></b>
Primary industries <sup>e</sup>	0.1	0.1	0.1
Manufacturing	4.2	2.7	1.8
Utilities <sup>f</sup> & construction	7.6	5.5	5.3
Service industries	88.0	91.7	92.9
Total	100.0*	100.0	100.0*

<b>POPULATION AND EMPLOYMENT</b>	<b>1991</b>	<b>2001</b>	<b>2011</b>
Population at end of year (thousands)	5 815	6 730	7 104 <sup>g</sup>
Total labour force (thousands)	2 804	3 427	3 703

<b>SECTORAL EMPLOYMENT (%)<sup>g</sup></b>			
Primary industries & manufacturing	25.5	6.2 <sup>b</sup>	3.3 <sup>b</sup>
Utilities & construction	8.3	9.4 <sup>b</sup>	8.2 <sup>b</sup>
Service industries	66.2	84.4 <sup>b</sup>	88.5 <sup>b</sup>

<b>INFLATION</b>	<b>2010</b>	<b>2011</b>	<b>2012</b>
Year-on-year rate of change:			May
Composite Consumer Price Index <sup>h</sup>	+2.4%	+5.3%	+4.3%
	[+1.7%]	[+5.3%]	[+5.1%]

## ● World Trade in Commercial Services 2011<sup>i</sup> Leading World and Asian Economies

<b>Rank</b>	<b>Exporters</b>	<b>% Share</b>	<b>Rank</b>	<b>Importers</b>	<b>% Share</b>
1	United States	13.9	1	United States	10.1
2	United Kingdom	6.6	2	Germany	7.3
3	Germany	6.1	3	The mainland of China	6.1
4	The mainland of China	4.4	4	United Kingdom	4.4
5	France	3.9	5	Japan	4.3
6	India	3.6	6	France	3.6
7	Japan	3.4	7	India	3.4
8	Spain	3.4	8	Netherlands	3.1
9	Netherlands	3.1	9	Italy	3.0
10	Singapore	3.0	10	Ireland	2.9
<b>11</b>	<b>Hong Kong, China</b>	<b>2.9</b>	11	Singapore	2.9
15	Korea, Rep. of	2.3	13	Korea, Rep. of	2.5
24	Taipei, Chinese	1.1	<b>20</b>	<b>Hong Kong, China</b>	<b>1.4</b>
26	Thailand	1.0	23	Thailand	1.3
28	Macao, China	0.9	28	Taipei, Chinese	1.1

## ● Contribution to GDP<sup>d</sup> and Gross Output and Percentage of Value Added

	<b>Contribution to GDP<sup>d</sup>(%)</b>		<b>Gross Output (HK\$ billion)</b>		<b>Value Added as % of Gross Output (%)</b>	
	<b>2001</b>	<b>2010<sup>b</sup></b>	<b>2001</b>	<b>2010<sup>b</sup></b>	<b>2001</b>	<b>2010<sup>b</sup></b>
1. Primary industries <sup>e</sup>	0.1	0.1	3.5	3.1	33.7	31.0
2. Manufacturing	4.2	1.8	183.4	188.5	28.9	15.9
3. Utilities <sup>f</sup>	3.1	2.0	50.1	56.2	77.3	61.3
4. Construction	4.6	3.3	114.3	107.6	50.4	52.3
5. Import/export, wholesale and retail trades	22.3	24.0	496.2	717.9	56.7	56.9
6. Accommodation and food services	2.7	3.3	62.4	96.0	55.2	58.8
7. Transportation, storage, postal and courier services	7.5	8.1	199.0	369.9	47.2	37.2
8. Information and communications	3.5	3.2	100.1	121.5	44.2	44.7
9. Financing and insurance	11.3	15.4	214.0	444.4	66.4	59.0
10. Real estate, professional and business services	8.8	11.0	185.6	306.3	59.9	61.3
11. Public administration, social and personal services	19.9	16.8	373.6	446.7	67.0	63.9
12. Ownership of premises	12.0	11.1	161.2	225.7	93.8	83.7
All economic activities	100.0	100.0*	2,143.3*	3,083.8	58.7	55.2

## ● Value Added and Employment of the Four Key Industries

	<b>Value Added (HK\$ billion)</b>		<b>Contribution to GDP<sup>d</sup>(%)</b>		<b>Employment (Number)</b>	
	<b>2001</b>	<b>2010<sup>b</sup></b>	<b>2001</b>	<b>2010<sup>b</sup></b>	<b>2001</b>	<b>2010</b>
1. Financial services	142.0	262.0	11.3	15.4	177 600	219 500
(a) Banking	102.3	162.6	8.1	9.6	76 500	91 800
(b) Insurance	15.1	26.1	1.2	1.5	38 800	43 800
(c) Other financial services	24.6	73.3	2.0	4.3	62 300	83 800
2. Tourism	29.4	74.6	2.3	4.4	119 100	218 100
(a) Inbound tourism	19.8	59.2	1.6	3.5	90 900	190 500
(b) Outbound tourism	9.6	15.4	0.8	0.9	28 100	27 600
3. Trading and logistics	305.2	434.5	24.2	25.5	764 100	785 900
(a) Trading	251.7	352.1	20.0	20.7	574 900	591 100
(b) Logistics	53.6	82.4	4.3	4.8	189 200	194 800
4. Professional services and other producer services	138.0	217.2	11.0	12.8	379 700	466 700
(a) Professional services	41.2	76.3	3.3	4.5	137 700	179 800
(b) Other producer services	96.7	140.9	7.7	8.3	242 000	286 900
Four Key Industries	614.6	988.4*	48.8	58.0*	1 440 500	1 690 200
GDP <sup>d</sup> / Total Employment	1,259.0	1,703.0			3 255 600	3 503 000

## ● Composition of Imports and Exports of Goods and Services (at current market prices)

<b>OVERALL TRADE (HK\$ billion)</b>				
<b>Goods</b>	<b>2009</b>	<b>2010<sup>b</sup></b>	<b>2011<sup>b</sup></b>	
Exports of goods (f.o.b.)	2,494.7	3,061.3	3,409.2	
Imports of goods (f.o.b.)	2,703.0	3,395.1	3,845.9	
<b>Services</b>				
Exports of services (as % of total exports)	669.8(21.2%)	824.8(21.2%)	945.5(21.7%)	
Imports of services (as % of total imports)	340.6(11.2%)	396.3(10.5%)	435.0(10.2%)	
<b>Trade Balance (exports less imports)</b>				
Goods	-208.2	-333.8	-436.8	
Services	329.2	428.5	510.6	
Total trade balance	121.0	94.7	73.8	
<b>TRADE IN SERVICES (HK\$ billion)</b>				
	<b>Exports of Services</b>	<b>Imports of Services</b>		
	<b>2010<sup>b</sup></b>	<b>2011<sup>b</sup></b>	<b>2010<sup>b</sup></b>	
1 Transportation services	232.2	254.2	113.6	122.3
2 Travel services	172.5	215.5	136.0	149.0
3 Insurance services	4.2	4.5	6.4	7.6
4 Financial services	102.1	119.0	27.4	31.0
5 Merchanting & other trade-related services	243.9	274.6	32.8	36.9
6 Other services	69.9	77.7	80.0	88.2

## ● Leading Service Industries

<b>SERVICE INDUSTRIES /</b>	Number of establishments		Number of persons engaged		Business receipts index (2008=100)	
	<b>2010</b>	<b>2011</b>	<b>2010</b>	<b>2011</b>	<b>2010</b>	<b>2011</b>
Air transport services	1 232	1 395	47 318	49 704	105.6	112.7
Banking services	1 568	1 599	91 222	96 000	110.4	122.3
Financial markets and asset management services	3 034	3 376	34 258	38 173	101.9	98.6
Food and beverage services	14 372	15 744	217 088	231 368	105.8	112.5
Import/export trade	100 405	102 503	499 537	498 212	103.3	112.5
Insurance services <sup>k</sup>	8 547	9 077	30 572	31 387	109.0	119.2
Land transport services <sup>k</sup>	3 628	3 736	52 744	52 755	103.2	110.4
Motion picture, video and television programme production activities <sup>l</sup>	1 421	1 560	6 945	7 249	81.9	77.2
Professional, scientific and technical services	24 874	26 583	142 790	148 059	113.3	121.5
Real estate services	11 173	12 654	108 226	116 889	122.2	121.1
Retail trade <sup>k</sup>	60 574	63 307	243 101	252 815	119.0	148.6
Telecommunications services	299	313	17 293	17 699	104.4	112.9
Water transport services <sup>k</sup>	3 059	3 239	41 342	41 157	91.5	92.0
Wholesale trade	14 944	15 109	64 223	64 215	109.2	123.1
<b>SERVICE DOMAINS</b>						
Computer and information technology services <sup>m</sup>	5 934	6 594	37 031	39 088	112.7	124.4
Tourism, convention & exhibition services					134.8	162.6

## Selected Services Statistics

<b>BANKING &amp; FINANCE</b>	<b>2010</b>	<b>2011</b>
Number of licensed banks	146	152
Number of restricted licence banks	21	20
Number of deposit-taking companies	26	26
Hong Kong dollar savings deposit rate (% per annum) <sup>a</sup>	0.01	0.01
Hong Kong dollar best lending rate (% per annum) <sup>o</sup>	5.00	5.00
Amount of foreign currency reserves (US\$ million) <sup>p</sup>	268,743	285,402
Hang Seng Index (31.7.1964=100) <sup>q</sup>	23 035.5	18 434.4
Market capitalisation (Main Board) in HK\$ billion	20,942.3	17,452.7
Average daily turnover of all listed securities (Main Board) in HK\$ million	68,580	69,476
S&P/HKEx GEM Index (28.2.2003=1 000) <sup>q</sup>	810.5	474.8
Market capitalisation (Growth Enterprise Market) in HK\$ billion	134.7	84.6
Ranking in the world in terms of market capitalisation <sup>r</sup>	7	7

<b>TELECOMMUNICATIONS</b>	<b>2010</b>	<b>2011</b>
Telephone, facsimile & datel lines ( <i>thousands</i> )	4 260	4 252
Mobile subscribers ( <i>thousands</i> )	13 416	14 931
2.5G and 3G/4G mobile subscribers ( <i>thousands</i> )	6 249	8 127
Mobile subscribers per 100 population (%)	190.2	210.2
Public radio paging receivers ( <i>thousands</i> )	105	84
Broadband Internet access customer accounts ( <i>thousands</i> )	2 127	2 245
Broadband Internet access customer accounts per 100 household (%)	91.5	95.1
Public Wi-Fi access points	9 056	9 173

	<b>2010</b>	<b>2011</b>
Outward external telephone traffic volume ( <i>million minutes</i> )	7 727	7 646
Customer access via broadband networks ( <i>terabytes</i> )	1 652 942	1 924 886

<b>TOURISM</b>	<b>2010</b>	<b>2011</b>
Total visitor arrivals from the mainland of China ( <i>thousands</i> )	22 684	28 100
Total visitor arrivals from countries/territories other than the mainland of China ( <i>thousands</i> )	13 346	13 821
Total overnight visitor spending ( <i>HK\$ million</i> )	135,141	166,694
Per capita overnight visitor spending ( <i>HK\$</i> )	6,728	7,470
Total same-day in-town visitor spending ( <i>HK\$ million</i> )	29,351	39,358
Per capita same-day in-town visitor spending ( <i>HK\$</i> )	1,846	2,012

Number of hotel rooms <sup>s</sup>	66 354	69 041
Hotel room occupancy rate (%)	87	89

### Data Source

The Census and Statistics Department of the HKSAR Government

### Notes

- GDP at current market prices.
- Figures are subject to revision later on.
- Total public expenditure is on fiscal year basis; GDP is on calendar year basis.
- GDP at basic prices.
- Primary industries include agriculture, fishing, mining and quarrying.
- Utilities include electricity, gas and water supply, and sewerage, waste management and remediation activities.
- Employment figures refer to the Composite Employment Estimates, which are compiled mainly based on results of the General Household Survey and the Quarterly Survey of Employment and Vacancies.
- The Composite CPI covers about 90% of households in Hong Kong and its year-on-year rate of change is often taken as a measure of the consumer price inflation. Figures are derived based on the 2009/10-based CPI series. The year-on-year rates of change before October 2010 were derived using the index series in the base period at that time, compared with the index a year earlier in the same base period.
- Figures in square brackets denote the rates of change in the Composite CPI upon removing the effects of all Government's one-off relief measures introduced since 2007 including the waiver and Government's payment of public housing rentals, rates concession, suspension of Employees Retaining Levy, and subsidies for residential electricity charges.
- Source: World Trade Organization.
- Owing to data availability reasons, for certain services in the table, the industrial coverage of the number of establishments and persons engaged may differ somewhat from that for the corresponding business receipts index.
- Figures on the number of establishments and persons engaged exclude self-employed insurance agents with no business registration in insurance industry; individual operators such as taxis, public light buses and part of goods vehicles in land transport industry; retail pitches and hawkers in retail trade; and inland freight water transport in water transport industry.
- The business receipts index does not cover television programme activities.
- Figures on number of establishments and persons engaged refer to information technology related services industry only.
- The average interest rates for savings deposits of less than HK\$100,000 are compiled based on the interest rates quoted by leading licensed banks after the deregulation of the Interest Rate Rules. The yearly figures refer to average of the monthly figures.
- Best lending rate refers to the rate quoted by the Hongkong and Shanghai Banking Corporation Limited. The yearly figures refer to average of the monthly figures.
- Figures as at end of the reference period.
- Figures refer to the last trading day closing indices as at end of December of the corresponding year.
- Excluding Growth Enterprise Market.
- Figures cover all hotels and tourist guest houses with licences for operation issued by the Office of the Licensing Authority of the Home Affairs Department.
- Individual figures may not add up exactly to the total owing to rounding.
- Provisional figure.

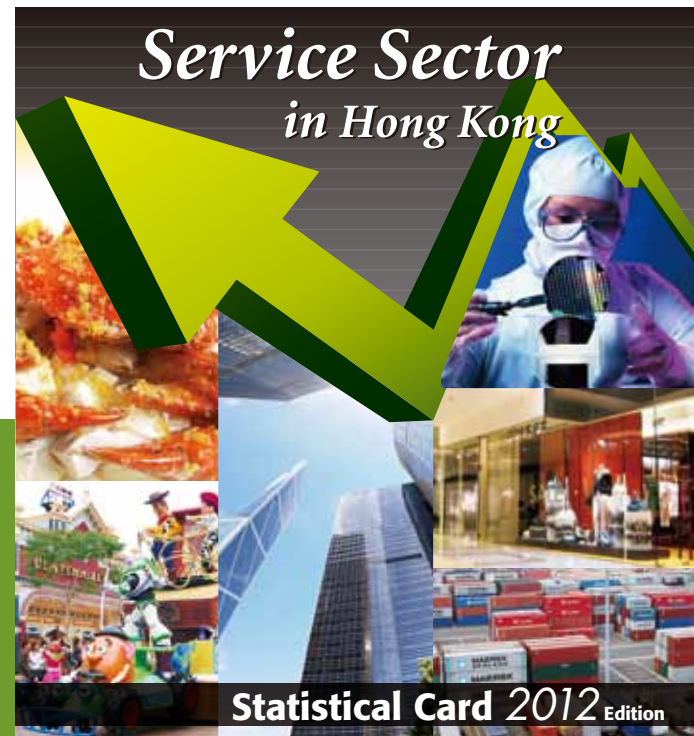
The Hong Kong Coalition of Service Industries was founded in 1990 by the Hong Kong General Chamber of Commerce. It is the Chamber's service policy think tank. With representatives from more than 50 service sectors, the HKCSI is the major private sector voice for Hong Kong's service industries.

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