

Selected Services Statistics

BANKING & FINANCE

	Dec 99	Dec 00
No. of licensed banks	156	154
No. of restricted licence banks	58	48
No. of deposit-taking companies	71	61
Hong Kong dollar savings deposits rate (% per annum)	3.75	4.75
Hong Kong dollar best lending rate (% per annum)	8.50	9.50
Amount of foreign currency reserves (US\$ million)	96,256	107,583
Hang Seng Index (31.7.1964=100)	16 962.10	15 095.53
Total no. of listed companies (of which Chinese state-owned co.) ^o	701 (44)	736 (47)
Total market capitalisation (of which Chinese state-owned co.) in HK\$ billion ^o	4,727.5 (41.9)	4,795.2 (85.1)
Ranking in the world in terms of market capitalisation ^o	10	11

TELECOMMUNICATIONS (in thousand)

	Dec 99	Dec 00
Telephone, facsimile & datel lines	3 839	3 946
Public mobile radio telephone service subscribers	3 990	5 234
Radio paging service subscribers	342	328
Internet dial-up accounts ^a	1 734	2 283
	1999	2000
Internet traffic volume (in thousand minutes)	10 923 116	14 988 592
Outward external telephone traffic (in thousand minutes)	2 550 112	3 074 885

TOURISM

	1999	2000
Total visitor arrivals from China (thousands) ^q	3 206	3 786
Total visitor arrivals from overseas excluding China (thousands) ^q	8 122	9 274
Total tourism receipts (HK\$ million)	54 276	59 283
Hong Kong residents travelling to China & Macau (thousands)	48 969	54 290
Hong Kong residents travelling overseas excluding China and Macau (thousands)	4 175	4 611

	Dec 99	Dec 00
Number of hotels	91	90
Number of hotel rooms	35 420	35 311
Hotel occupancy (%)	79	83

Notes

- GDP at current market prices
- The Population Census conducted in March 2001 provides a benchmark for revising the population figures compiled since the 1996 Population By-census. In the above table, population and population-related figures from 1996 to 2000 have been revised accordingly. Population figures before 1996 were compiled using the "extended de facto" approach. Population figures since 1996 were compiled using the "resident population" approach.
- Total public expenditure on fiscal year basis; total expenditure on GDP on calendar year basis
- Preliminary figures, subject to revisions later on as more data become available
- Including agriculture and fishing, mining and quarrying
- Figures based on a set of composite employment estimates derived from data collected in the General Household Survey and the Quarterly Survey of Employment and Vacancies. The yearly figures refer to the averages of the four quarterly estimates of the year
- The Composite CPI covers about 90% of households in Hong Kong with a monthly household expenditure of HK\$4,500-65,999 per month in the base period (1999/2000), and its year-on-year rate of change is often taken as a measure of general inflation
- Estimates based on WTO's incomplete data
- Including adjustment for financial intermediation services indirectly measured
- Including electricity, gas and water
- Including wholesale, retail and import/export trades
- Including restaurants and hotels
- Figures on the number of persons engaged include individual operators such as taxi, public light buses and goods vehicles for land transport services, barges/lighter and stevedoring services providers for maritime transport services, retail pitches and hawkers for wholesale and retail services
- Figures on number of establishments and persons engaged refer to data processing and tabulating services companies only
- Excluding Growth Enterprise Market
- Figures do not include users who are not customers of the licensed Internet Services Providers (ISPs), such as users of the campus networks in the universities
- Figures include arrivals of non-Macau residents via Macau, transients and seamen.

^o Individual figures may not add up exactly to the total owing to rounding



The Hong Kong Coalition of Service Industries was founded in 1990 by Hong Kong General Chamber of Commerce. It is the Chamber's service policy think tank. With representatives from more than 50 service sectors, the HKCSI is the major private sector voice for Hong Kong's service industries.

Enquiries about membership and the work of the HKCSI are most welcome. Please contact the secretariat at :

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Services Sector in Hong Kong

STATISTICAL CARD
2001^{EDITION}



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General Economic Data

GROSS DOMESTIC PRODUCT^a	1998	1999^d	2000^d
Expenditure-based GDP (HK\$ billion)	1,259.3	1,227.7	1,267.2
Per capita GDP ^b (HK\$ thousand)	192.4	185.8	190.1
Total public expenditure (HK\$ billion)	266.4	269.5	278.4
as % of GDP ^c	21.2%	22%	22%

PERCENTAGE CONTRIBUTION TO GDP^a	1981	1989	1999^d
Primary industries ^e	0.8	0.3	0.1
Manufacturing	22.8	19.3	5.8
Utilities & construction	8.9	7.3	8.8
Service industries	67.5	73.1	85.3
Total	100.0	100.0	100.0

POPULATION AND EMPLOYMENT

	1990	2000
Population at end of year (thousands) ^b	5 752.0	6 711.5
Total labour force (thousands) ^b	2 748.1	3 374.2

Sectoral Employment (%)^f

Primary industries & manufacturing	28.8%	7.6%
Utilities & construction	8.4%	10.0%
Service Industries	62.7%	82.3%

PRICES AND INFLATION

	1999	2000	2001
Year-on-year rate of change:	Average	Average	June
Composite Consumer Price Index ^g	-4.0%	-3.8%	-1.1%

World Trade in Commercial Services 2000^h

Leading World and Asian Countries

Rank	Exporters	% Share	Rank	Importers	% Share
1	United States	19.34	1	United States	14.22
2	United Kingdom	7.06	2	Germany	8.97
3	France	5.46	3	Japan	8.21
4	Germany	5.31	4	United Kingdom	5.87
5	Japan	4.80	6	France	4.07
7	Italy	4.17	7	Italy	4.07
10	Hong Kong, China	3.05	12	China	2.49
14	China	2.10	13	Korea, Rep. of	2.40
15	Korea, Rep. of	2.06	17	Taiwan	1.83
17	Singapore	1.88	18	Hong Kong, China	1.71
20	Taiwan	1.43	20	Singapore	1.52
24	India	1.16	22	India	1.28
27	Malaysia	0.95	28	Malaysia	1.11
30	Thailand	0.91	31	Thailand	0.96

Contribution to GDP at Factor Costⁱ and Gross Output and Percentage of Value Added

	Contribution to GDP (%)		Gross Output (HK\$ million)		Value Added as % of Gross Output	
	1989	1999^d	1989	1999^d	1989	1999^d
1. Primary industries ^e	0.3	0.1	4,350	3,454	37.0	42.8
2. Manufacturing	19.3	5.8	348,161	212,155	27.6	31.0
3. Utilities ^j	2.2	3.0	16,016	41,942	67.8	81.9
4. Construction	5.2	5.8	53,559	130,871	48.1	50.5
5. Distributive trades ^k	20.1	21.7	204,258	440,286	49.1	56.1
6. Catering trades ^l	4.9	3.1	37,362	61,065	65.7	58.0
7. Transport & related services	6.8	7.5	71,882	165,093	47.5	51.9
8. Storage & communications	2.1	2.0	17,374	61,053	60.4	38.2
9. Financing	6.0	10.7	46,966	175,284	63.4	69.6
10. Insurance services	0.9	1.0	6,166	18,829	69.2	62.7
11. Real estate	9.1	7.6	54,459	112,687	83.3	76.5
12. Business services	3.6	4.1	27,590	74,331	64.8	63.3
13. Government services	5.2	8.5	38,087	130,184	68.5	74.2
14. Services provided by private non-profit institutions	2.8	4.3	23,090	72,013	61.0	68.4
15. Other services	6.0	8.8	56,082	192,237	53.4	51.9
16. Ownership of premises	10.3	14.3	54,246	170,963	95.0	95.0
17. Adjustment for financial intermediation services indirectly measured	-4.8	-8.3	-	-	-	-
All economic activities	100.0	100.0	1,059,646 ^m	2,062,447	47.1	55.2

Composition of Imports and Exports of Goods and Services (at current market prices)

OVERALL TRADE (HK\$ million)

Goods	1998	1999^d	2000^d
Exports of goods	1,347,649	1,349,000	1,572,689
<i>Domestic exports</i>	188,454	170,600	180,967
<i>Re-exports</i>	1,159,195	1,178,400	1,391,722
Imports of goods	1,432,423	1,395,521	1,661,404

Services

Exports of services (as % of total exports)	280,756 (17.2%)	288,574 (17.6%)	327,969 (17.3%)
Imports of services (as % of total imports)	182,098 (11.3%)	175,758 (11.2%)	179,276 (9.7%)

Trade Balance (exports less imports)

Goods	-84,774	-46,521	-88,715
Services	98,658	112,816	148,693
Total trade	13,884	66,295	59,978

TRADE IN SERVICES (HK\$ million)

	Exports of Services		Imports of Services	
	1999^d	2000^d	1999^d	2000^d
1. Transportation	104,055	118,460	34,806	37,591
2. Travel	52,986	58,392	101,889	97,229
3. Insurance	3,463	3,917	3,726	4,433
4. Financial	22,265	29,046	8,008	10,584
5. Trade-related	88,443	99,683	13,401	14,426
6. Other business	17,362	18,471	13,928	15,013

Percentage Employment^f by Industry

INDUSTRY SECTOR	1990	2000
Primary & manufacturing	28.8	7.6
Utilities & construction	8.4	10.0
Wholesale, retail, I & E trades, restaurants & hotels	28.5	32.8
Transport, storage & communication	9.3	11.4
Financial, insurance, real estate & business services	7.2	14.2
Community, social & personal services	17.7	23.9
Total employment	100.0 ⁿ	100.0 ⁿ



Leading Service Industries

SERVICE INDUSTRIES	Number of establishments		Number of persons engaged		Business receipts index (1996=100)	
	Dec 99	Dec 00	Dec 99	Dec 00	1999	2000
Air transport services	812	834	31 811	32 919	117.2	153.6
Banking services	1 922	1 837	80 665	77 000	104	104.8
Films entertainment services	1 100	1 112	5 248	5 535	92.8	106.1
Financial markets & fund management services	2 361	2 464	27 463	30 156	98.4	132.9
Import & export trade services	98 714	104 455	495 399	523 639	78.0	87.3
Insurance services	6 571	6 934	25 141	24 871	120.5	136.3
Land transport services ^m	381	415	39 006	38 120	101.2	103.5
Maritime transport services ^m	5 128	5 304	43 186	44 134	93.9	111.1
Professional services	9 686	9 893	74 583	77 811	88.8	91.9
Real estate services	11 892	11 185	83 562	82 996	74.2	74.1
Telecommunications services	1 096	1 219	35 862	38 164	96.5	104.6
Wholesale & retail services ^m	70 664	73 029	274 447	288 444	77.4	80.4
SERVICE DOMAINS	Dec 99	Dec 00	Dec 99	Dec 00	1999	2000
Computer & related services ⁿ	2 359	3 304	14 332	21 933	113.8	141.8
Tourism, convention & exhibition services					62.0	72.5