

Figure 1: 76% of Respondents Expected Economic Growth to Be Below 3% in 2019

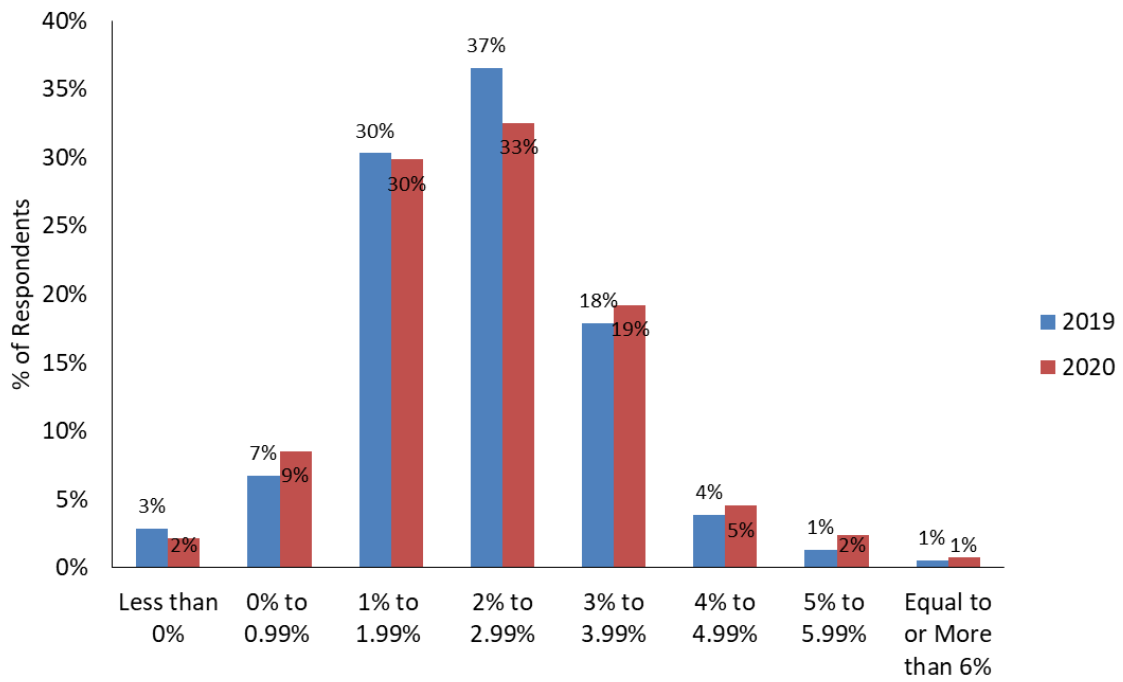


Figure 2: More Respondents in Transport & Logistics, Manufacturing and Trading Sectors Expected Revenue to Fall in the Next 12 Months

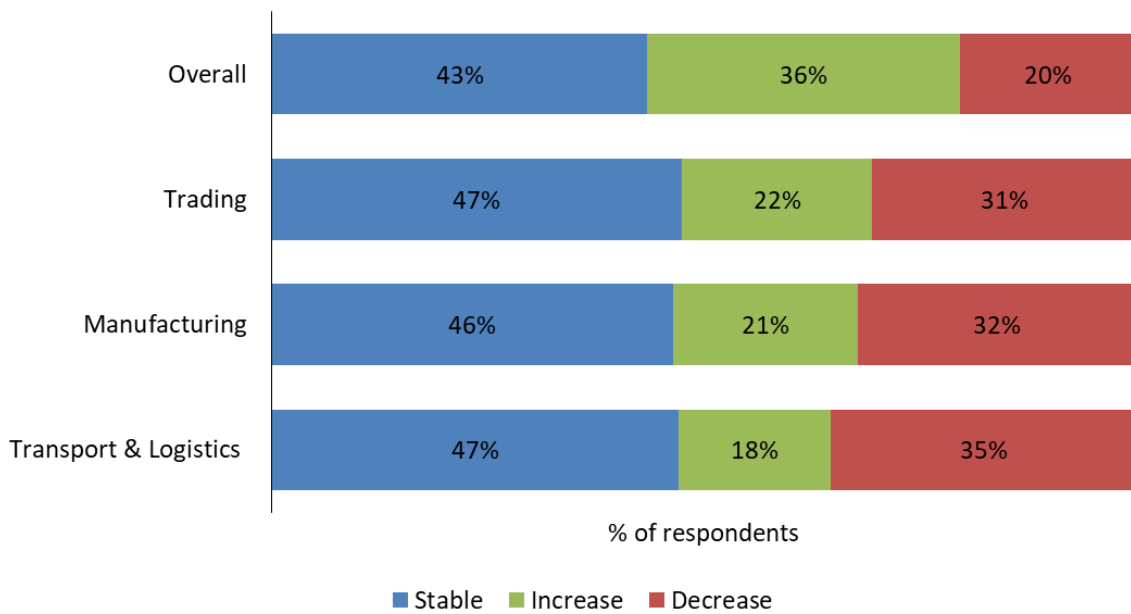


Figure 3: Uncertainty in Economic Conditions, Rising Operating Costs, Competition and Talent Availability were Identified as the Main Challenges Facing Businesses in the Next 12 Months

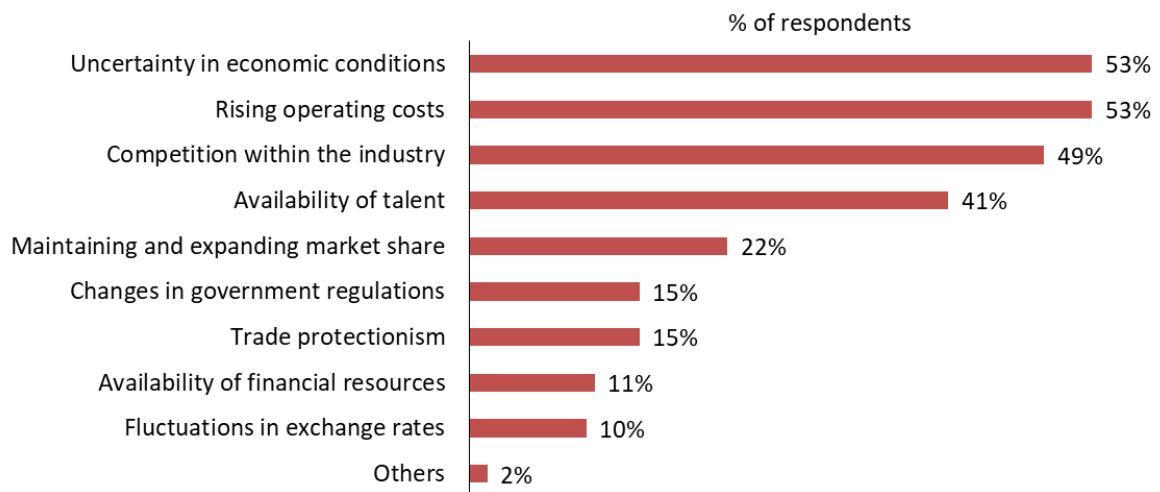


Figure 4: 51% of the Respondents Expected to Hire More Staff for Their Hong Kong Operation in the Next 12 Months

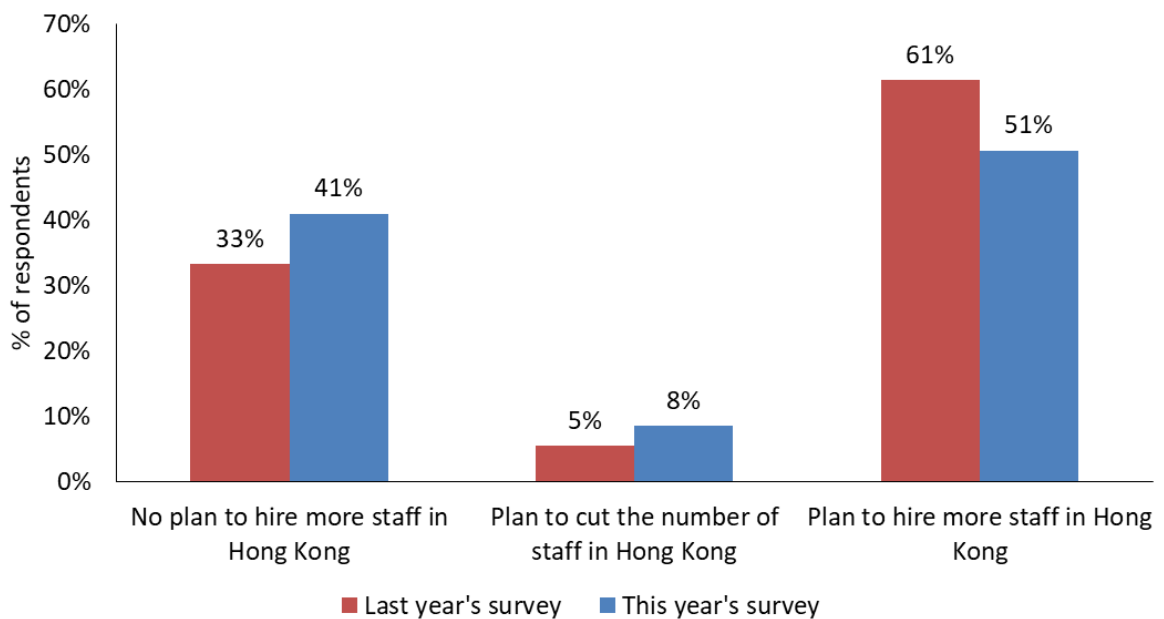


Figure 5: A Smaller Proportion of Respondents Planned to Increase Capital Investment for Their Hong Kong Operation in the Next 12 Months

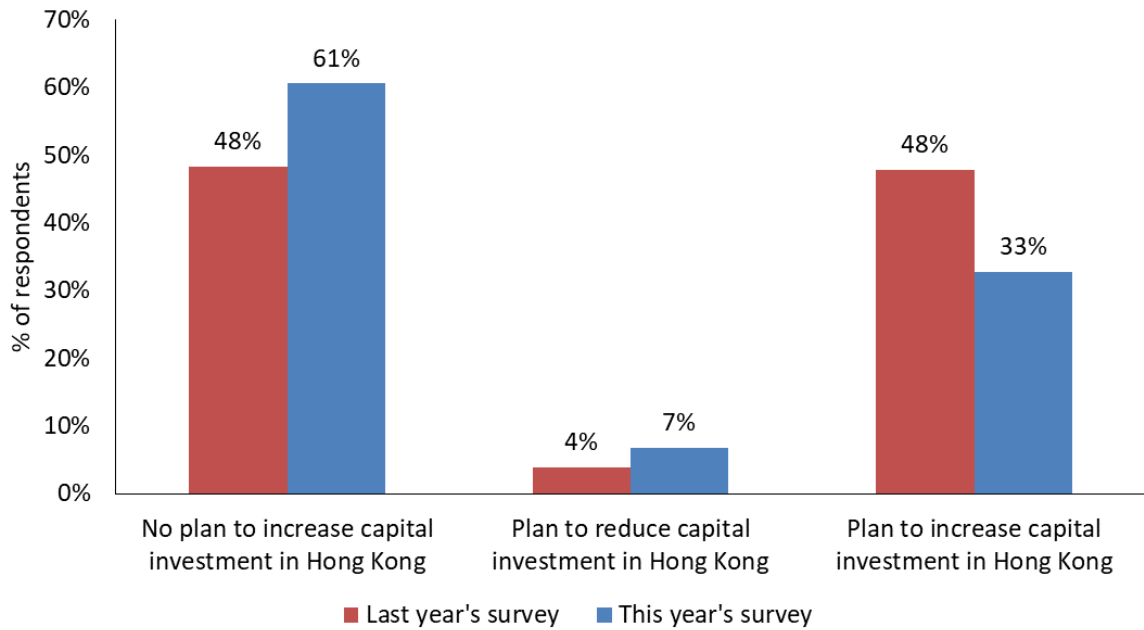


Figure 6: Majority of Respondents Were Satisfied with Hong Kong's Traditional Edges, but They Saw Bigger Room for Improvement in Cost of Doing Business and Innovation & Technology (10 - very satisfactory, 1 - very unsatisfactory)

